

# **HE Licence Quick Guide**

## **Student Data and Fees**

### Introduction

In this guide you will find information about the data we use for invoicing, the fees we apply, and the processes we apply from year to year – together with some background information about the Licence.

If you need any further information, please contact your HEI's named CLA Licence Co-ordinator; if you are not sure who this is, a member of Library staff should be able to tell you who to approach. Our User Guidelines also provide more detailed guidance.

## **About CLA**

The Copyright Licensing Agency (CLA) issues licences to organisations enabling them to copy and re-use content from printed books, journals and magazines, and from digital publications (e.g. e-books, e-journals and websites). All income from licence fees, less a small administration fee, is then paid back to rightsholders (publishers, authors and visual creators). You can find out more about these payments here: cla.co.uk/how-we-know- who-to-pay

## About your HEI's CLA Licence

The CLA HE Licence grants permission, subject to terms and conditions, to copy extracts of text and still images from most printed books, journals and magazines published in the UK and many published overseas, and from many digital publications. The Licence is negotiated by CLA centrally with the Universities UK / GuildHE Copyright Negotiating and Advisory Committee (UUK/ GuildHE CNAC); those HEIs who are not members of either UUK or GuildHE are licensed under very similar terms and conditions.

## About our rates

Our rates are set for the full duration of the three-year Licence.

For each year of the Licence we will charge for types of registered students as shown on the following page.

	Description	Data Source	Fee
UK campus- based students	These constitute the main body of students for many, but not all, HEIs. They can be any student based on a campus in the UK who is on a credit-bearing course. They include all undergraduate and taught postgraduate students, both full- and part- time.	<ul> <li>UUK/GuildHE members:</li> <li>HESA – postgraduate (taught), first degree, other undergraduate, FE FTES</li> <li>We use the most recent data available, which is retrospective by two years – e.g. for invoicing in August 2019, the data is for 2017-18.</li> <li>Non-UUK/GuildHE members:</li> <li>Direct from HEI.</li> <li>We ask for two-year backdated data – e.g. for invoicing in August 2019, the data is for 2017-18 – but can also accept one-year backdated data if necessary.</li> </ul>	£7.51 per FTES
Distance learners (DLs)	All students studying away from your premises – either in the UK or overseas – who have no (or minimal) direct contact hours. They include all undergraduate and taught postgraduate students, both full- and part- time.	<ul> <li>UUK/GuildHE members:</li> <li>HESA Student Record (for overseas DLs, Aggregate Offshore Record)</li> <li>We use the most recent data available, which is retrospective by two years – e.g. for invoicing in August 2019, the data is for 2017-18.</li> <li>Non-UUK/GuildHE members:</li> <li>Direct from HEI.</li> <li>We ask for two-year retrospective data – e.g. for invoicing in August 2019, the data is for 2017-18), but can also accept one-year retrospective data if necessary.</li> </ul>	£7.51 per Distance Learner



	Description	Data Source	Fee
Overseas Campus- Based Students (OCBS) OPTIONAL	Some or all students registered at your HEI, but based at a campus overseas – either an overseas branch of your HEI, or the campus of a third-party organisation with which your HEI is in partnership. For more information, please see our Guidelines.	<ul> <li>Declared directly to us by HEI.</li> <li>Please note that this coverage is optional, and that, if you decide to take it, you can opt to declare to us some or all of your OCBS for coverage.</li> </ul>	£5.63 per OCBS
Non Credit Bearing Students (NCBS) UUK/GuildHE members only	Students taking a course that doesn't lead to a qualification or institutional credit (e.g. a professional development course, summer school, or course run by a Centre for Lifelong Learning). These students are not declared to HESA. More details are available in our NCBs Guidance.	<ul> <li>Direct from HEI, for the most recent academic year available: report to us your exact figures or select the relevant band.</li> <li>We derive one FTES from every 300 NCB related Contact Hours reported to CLA.</li> <li>More details are available in our NCBs Guidance.</li> </ul>	£7.51 per NCB FTES or As per banding
Commercial research – Staff UK/GuildHE members only	Members of staff engaged in commercial research/consultancy, and who are declared to HESA as such. For more details, please see our Quick Guide to Commercial Research/Consultancy.	<ul> <li>We derive a notional FTES from the HESA publications Staff in Higher Education Institutions and Finances of Higher Education Providers.</li> <li>For more details, please see our Quick Guide to Commercial Research/Consultancy.</li> </ul>	£46.55 per notional FTES

Please note:

All fees are subject to VAT FTES = Full Time Equivalent Student

HESA = Higher Education Statistics Agency

## The Invoicing Process 2019

#### Step 1:

With your invitation to subscribe to the Licence (for most HEIs, in July 2019), we will send, or will have sent:

If your HEI is a UUK/GuildHE member:	If your HEI is not a UUK/GuildHE member:	
<ul> <li>Details of the FTES, DL and Commercial Research figures received from HESA for the academic year 2017-18.</li> <li>A request to review/confirm this data.</li> <li>A request for your NCB data or selection of an NCB band fo the most recent academic year available.</li> <li>A request for any Overseas-Based Campus Students for coverage (using data from 2017-18).</li> </ul>	• A request that you supply your FTES and DL figures for the academic year 2017-18 (if you don't have this, we will accept data for 2018-19).	

#### Step 2

Once we've received your data, or confirmation of your data (plus your Purchase Order number, if you require one), we will prepare your invoice.

#### Step 3

Your invoice will show your student totals and the amount we are charging for each (for 2019-20 only, your fee for the NLA Education Establishment Licence, if you subscribe to this, will be invoiced separately). Please see page 4 for a sample invoice.





## The Invoicing Process 2020

#### Step 1

In or around May 2020, we will send:

If your HEI is a UUK/GuildHE member:	If your HEI is not a UUK/GuildHE member:
<ul> <li>Details of the FTES, DL and Commercial Research figures received from HESA for the academic year 2018-19.</li> <li>A request to review/confirm this data.</li> </ul>	<ul> <li>A request that you supply your FTES and DL figures for the academic year 2018-19 (if you don't have this, we will accept data for 2019-20).</li> </ul>
• A request for your NCB data or selection of an NCB band for the most recent academic year available.	
<ul> <li>A request for any Overseas-Based Campus Students for coverage (using data from 2018-19).</li> </ul>	

#### Step 2

Once we've received your data, or confirmation of your data (plus your Purchase Order number, if you require one), we will prepare your invoice.

#### Step 3

Your invoice will show your student totals and the amount we are charging for each (together with your fee for the NLA Educational Establishment Licence, if you subscribe to this), as before.

## The Invoicing Process 2021

#### Step 1

In or around May 2021, we will send:

If your HEI is a UUK/GuildHE member:	If your HEI is not a UUK/GuildHE member:
<ul> <li>Details of the FTES, DL and Commercial Research figures received from HESA for the academic year 2019-20.</li> <li>A request to review/confirm this data.</li> </ul>	<ul> <li>A request that you supply your FTES and DL figures for the academic year 2018-19 (if you don't have this, we will accept data for 2019-20).</li> </ul>
• A request for your NCB data or selection of an NCB band for the most recent academic year available.	
<ul> <li>A request for any Overseas-Based Campus Students for coverage (using data from 2018-19).</li> </ul>	

#### Step 2

Once we've received your data, or confirmation of your data (plus your Purchase Order number, if you require one), we will prepare your invoice.

#### Step 3

Your invoice will show your student totals and the amount we are charging for each (together with your fee for the NLA Educational Establishment Licence, if you subscribe to this), as before.

This guidance is provided for guidance only. Please note that it does not substitute for the terms and conditions of the Licence, and that, in the event of a conflict between the two, the Licence prevails.